## Contents

Jay Liebowitz
1 Introduction to Knowledge Management 1
Learning Objectives 1
Introduction 2
What Is Knowledge Management? 5 Multidisciplinary Nature of KM 8 The Two Major Types of Knowledge: Tacit and Explicit 9 Concept Analysis Technique 11
History of Knowledge Management 15
From Physical Assets to Knowledge Assets 19
Organizational Perspectives on Knowledge Management 21 Library and Information Science (LIS) Perspectives on KM 22
Why Is KM Important Today? 22 KM for Individuals, Communities, and Organizations 25
Key Points 26
Discussion Points 27
References 27
2 The Knowledge Management Cycle 31 Learning Objectives 31 Introduction 32 Major Approaches to the KM Cycle 33 The Meyer and Zack KM Cycle 33
The Bukowitz and Williams KM Cycle 38
The McElroy KM Cycle 42
The Wiig KM Cycle 45
An Integrated KM Cycle 51 Strategic Implications of the KM Cycle 54

vi Contents

Practical Considerations for Managing Knowledge **Key Points** 57 **Discussion Points** 57 References 58 3 Knowledge Management Models Learning Objectives 59 Introduction Major Theoretical KM Models The Von Krogh and Roos Model of Organizational Epistemology The Nonaka and Takeuchi Knowledge Spiral Model The Choo Sense-Making KM Model The Wiig Model for Building and Using Knowledge 76 The Boisot I-Space KM Model Complex Adaptive System Models of KM The European Foundation for Quality Management (EFQM) KM Model The inukshuk KM Model 90 Strategic Implications of KM Models 92 Practical Implications of KM Models 92 **Key Points** 93 **Discussion Points** 93 References 95 4 Knowledge Capture and Codification Learning Objectives Introduction Tacit Knowledge Capture 101 Tacit Knowledge Capture at the Individual and Group Levels 102 Tacit Knowledge Capture at the Organizational Level **Explicit Knowledge Codification** Cognitive Maps Decision Trees 123 **Knowledge Taxonomies** 124 The Relationships among Knowledge Management, Competitive Intelligence, Business Intelligence, and Strategic Intelligence Strategic Implications of Knowledge Capture and Codification 133 Practical Implications of Knowledge Capture and Codification 134 **Key Points** 135 **Discussion Points** 135 References 136

Contents vii

## **Knowledge Sharing and Communities of Practice** Learning Objectives 141 Introduction 142 The Social Nature of Knowledge Sociograms and Social Network Analysis 149 Community Yellow Pages **Knowledge-Sharing Communities** 154 Types of Communities Roles and Responsibilities in CoPs 160 Knowledge Sharing in Virtual CoPs 163 Obstacles to Knowledge Sharing 168 The Undernet 169 Organizational Learning and Social Capital 170 Measuring the Value of Social Capital Strategic Implications of Knowledge Sharing 173 Practical Implications of Knowledge Sharing 175 **Key Points** 175 **Discussion Points** 176 References 177 **Knowledge Application** 183 Learning Objectives Introduction Knowledge Application at the Individual Level Characteristics of Individual Knowledge Workers Bloom's Taxonomy of Learning Objectives Task Analysis and Modeling 200 Knowledge Application at the Group and Organizational Levels 207 Knowledge Reuse 211 **Knowledge Repositories** E-Learning and Knowledge Management Application 214 216 Strategic Implications of Knowledge Application Practical Implications of Knowledge Application 217

**Key Points** 

References

Note

**Discussion Points** 

219

218

219

218

viii Contents

7 The Role of Organizational Culture 223
Learning Objectives 223
Introduction 224
Different Types of Cultures 227
Organizational Culture Analysis 229
Culture at the Foundation of KM 232
The Effects of Culture on Individuals 235
Organizational Maturity Models 238
KM Maturity Models 239
CoP Maturity Models 244
Transformation to a Knowledge-Sharing Culture 246
Impact of a Merger on Culture 256
Impact of Virtualization on Culture 258
Strategic Implications of Organizational Culture 258
Practical Implications of Organizational Culture 259
Key Points 262
Discussion Points 262
References 263
8 Knowledge Management Tools 267
Learning Objectives 267
Introduction 268
Knowledge Capture and Creation Tools 270
Content Creation Tools 270
Data Mining and Knowledge Discovery 271
Blogs 274
Mashups 275
Content Management Tools 276 Folksonomies and Social Tagging/Bookmarking 277
Personal Knowledge Management (PKM) 279
Knowledge Sharing and Dissemination Tools 280
Groupware and Collaboration Tools 281
Wikis 285
Social Networking, Web 2.0, and KM 2.0 288
Networking Technologies 292
Knowledge Acquisition and Application Tools 297
Intelligent Filtering Tools 298
Intelligent Filtering Tools 298 Adaptive Technologies 302

Practical Implications of KM Tools and Techniques

304

Contents ix

Key Points 304
Discussion Points 305
References 306
9 Knowledge Management Strategy 311
Learning Objectives 311
Introduction 311
Developing a Knowledge Management Strategy 316 Knowledge Audit 318 Gap Analysis 322 The KM Strategy Road Map 325
Balancing Innovation and Organizational Structure 328
Types of Knowledge Assets Produced 333
Key Points 336
Discussion Points 337
References 338
10 The Value of Knowledge Management 339
Learning Objectives 339
Introduction 339
KM Return on Investment (ROI) and Metrics 343  The Benchmarking Method 345  The Balanced Scorecard Method 351  The House of Quality Method 354  The Results-Based Assessment Framework 356  Measuring the Success of Communities of Practice 359
Key Points 360
Discussion Points 362
References 362 Additional Resources 364
11 Organizational Learning and Organizational Memory 365  Learning Objectives 365  Introduction 365
How Do Organizations Learn and Remember? 368  Frameworks to Assess Organizational Learning and Organizational Memory 369
The Management of Organizational Memory 370
Organizational Learning 377
The Lessons Learned Process 378
Organizational Learning and Organizational Memory Models 379

x Contents

A Three-Tiered Approach to Knowledge Continuity 385 **Key Points** 390 **Discussion Points** 391 References 392 12 The KM Team 397 Learning Objectives Introduction Major Categories of KM Roles Senior Management Roles KM Roles and Responsibilities within Organizations 410 The KM Profession 412 The Ethics of KM 413 **Key Points** 419 **Discussion Points** 420 Note 421 References 421 13 Future Challenges for KM 423 Learning Objectives Introduction 424 Political Issues Regarding Internet Search Engines 425 The Politics of Organizational Context and Culture 427 Shift to Knowledge-Based Assets 429 **Intellectual Property Issues** How to Provide Incentives for Knowledge Sharing 435 Future Challenges for KM 440 KM Research 442 A Postmodern KM 446 Concluding Thought **Key Points** 448 **Discussion Points** 449 References 450 14 KM Resources 453 The Classics 453 KM for Specific Disciplines 454 International KM 455 KM Journals 455 Key Conferences 456

Contents xi

Key Web Sites 457

KM Glossaries 457

KM Case Studies and Examples 458

KM Case Studies 458

KM Examples 459

KM Wikis 459

KM Blogs 459

Visual Resources 460

YouTube 460

Other Visual Resources 460

Some Useful Tools 460

Other Visual Mapping Tools 460

Note 460

Glossary 461

Index 477