A+ Plan for Education, 98, 108
Abbott v. Burke, 19, 36, 68, 73
Abbott v. Burke II, 19
Abbott v. Burke IV, 33
Abbott v. Burke V, 19, 36
Abbott v. Burke VI, 19, 36
Access equality, 9, 17, 66–67, 69
as compared to wealth neutrality, 9
Accountability programs, 30, 91, 94, 107, 274. See also School district accountability
classification of, 6
fiscal, 107
impact on student performance, 107, 270
incentives, 99
levels based, 92
rewards and sanctions in, 6–7, 92–93, 263
and state aid formulas, 92
value-added-based, 92, 93–94, 97–100
ACT exam, 267, 270
Adequacy standard, 11, 17, 24, 68, 69, 91
definition, 68, 90
as a lever for reform, 70
movement, 263
notions, 90
Aggregation, 96
three types, 96–97
Alaska, 33
Annual Financial Reports, 211
Arizona, 33
Average daily attendance, 210, 257, 258, 264
Baltimore, 35
Block grant program, 126, 127–129, 131–133
Board of Education, Levittown Union Free
School District v. Nyquist, 61, 68
Brigham v. Vermont, 14, 69, 72, 283, 284, 298, 306
Building aid, 34
California, 22, 44, 60, 236, 244, 286–287
Campaign for Fiscal Equity v. New York, 16
Capitalization, 42–43
Capital spending, 33–34, 179, 297
link to educational finance reform, 169
Categorical aid programs, 19–20
Catholic schools, 32, 33
Centralization of funding, 117, 121
CFE v. New York, 29
Charles A. Dana Center, 267
Charter schools, 32, 241, 245
Claremont School District v. Gregg, 263
Cleveland, 32
Coefficient of variation, 174, 175, 260, 261, 298
Coleman Report, 153
Common Core of Data, 292
Commonwealth Accountability Testing System, 201, 206
Compensatory programs, 19
Comprehensive Test of Basic Skills, 201
Constitutionally adequate education system, responsibility for, 72, 73
Cost-of-living index, 103, 264, 270, 271
Dallas, 31, 277
test score gaps in, 6
Detroit, 233, 242
Disparities, 4, 6, 34, 37, 49, 59, 60, 65, 88, 147–148, 149, 158, 187, 197, 225, 236, 244, 254, 259, 260, 263, 284
District consolidation, 21, 104, 161
District power-equalizing, 131, 220. See also Guaranteed tax base aid program
District size, 103
Durant v. State of Michigan, 227

Edgewood Independent School District v. Kirby, 254
Edgewood II, 255
Edgewood III, 255
Edgewood IV, 256, 260
Edgewood V, 257
Educational adequacy, 9, 14
Educational cost index, 9, 10–11
Educational costs, 13, 18–21, 40–41, 45, 104, 105, 220
adjustments in, 20, 21, 101, 102, 106
impact of poverty on, 19
impact of student characteristics on, 95, 97
indexes, 163
per-pupil, 21
variation in across districts, 20, 101
Educational performance. See Student performance
Education clauses of state constitutions, 60, 61, 62, 63–64, 68, 69, 71, 72–74, 75, 254
steps to prevail on, 61
Education finance reform, 6, 21, 32
equalization, 6
equity objective, 10
feedback effects of, 7, 44–45
financing of, 16
impact of court decisions on, 36
impact of disparities in education spending, 24, 37, 67, 108, 229
impact of disparities in student performance, 4, 6
impact on private educational foundations, 42, 43, 47
impact on private school attendance, 43, 123, 134
impact on property values, 42, 123, 131–134, 229
impact on residential locations, 124
impact on school district efficiency, 30, 41–45
implementation of, 24, 25, 26, 41
litigation, 4, 36
local contribution, 11
three waves in, 60–61
Education finance system 3, 73, 149, 257
Education Law Center, 36
Education Yes! Accreditation System, 242
Educational performance. See Student performance
Equality, 9, 11, 88
of inputs, 88
of outcomes, 88
Equal opportunity, 69
Equal protection claims, 63–64
Equilibrium, 114–115, 121, 131–132
Equity objects, 65, 67
three categories in, 65
Equity standard, 8, 11, 14, 65, 94
five questions in analyzing, 88–90
Fair School Finance Council v. Oklahoma, 68
Fiscal incentives, 99
Fiscal neutrality, 14, 182, 255
Florida, 32, 98, 105, 108
amendment to education clauses in, 4
Fort Worth, test score gaps in, 6
Foundation aid, 10–11, 17, 45, 46
cost-adjusted, 41
formula, 10, 14, 16, 17
steps to design, 11
Foundation spending level, 17, 21
Gainesville, 108
Gaming the system, 94, 104
Gaps. See Disparities
General equilibrium effects, 44–46
models, 114, 117, 118–120, 138–139
General obligation bonds, 157
Gifted students, aid given to, 21
Gini coefficient, 174, 175, 203, 260, 261, 298
Golden Apple Awards, 243
Grand Rapids, 233
Guaranteed tax base aid program, 12–14, 17, 38, 48
formula for, 12
second-tier formula, 17, 18, 22, 23
Hawaii, 34
Highland Park Independent School Districts, 277
High-poverty school districts, 4, 6
Housing goods, 115–116
neighborhoods, 119

400 Subject Index

District consolidation, 21, 104, 161
District power-equalizing, 131, 220. See also Guaranteed tax base aid program
District size, 103
Durant v. State of Michigan, 227

Edgewood Independent School District v. Kirby, 254
Edgewood II, 255
Edgewood III, 255
Edgewood IV, 256, 260
Edgewood V, 257
Educational adequacy, 9, 14
Educational cost index, 9, 10–11
Educational costs, 13, 18–21, 40–41, 45, 104, 105, 220
adjustments in, 20, 21, 101, 102, 106
impact of poverty on, 19
impact of student characteristics on, 95, 97
indexes, 163
per-pupil, 21
variation in across districts, 20, 101
Educational performance. See Student performance
Education clauses of state constitutions, 60, 61, 62, 63–64, 68, 69, 71, 72–74, 75, 254
steps to prevail on, 61
Education finance reform, 6, 21, 32
equalization, 6
equity objective, 10
feedback effects of, 7, 44–45
financing of, 16
impact of court decisions on, 36
impact of disparities in education spending, 24, 37, 67, 108, 229
impact of disparities in student performance, 4, 6
impact on private educational foundations, 42, 43, 47
impact on private school attendance, 43, 123, 134
impact on property values, 42, 123, 131–134, 229
impact on residential locations, 124
impact on school district efficiency, 30, 41–45
implementation of, 24, 25, 26, 41
litigation, 4, 36
local contribution, 11
three waves in, 60–61
Education finance system 3, 73, 149, 257
Education Law Center, 36
Education Yes! Accreditation System, 242
Educational performance. See Student performance
Equality, 9, 11, 88
of inputs, 88
of outcomes, 88
Equal opportunity, 69
Equal protection claims, 63–64
Equilibrium, 114–115, 121, 131–132
Equity objects, 65, 67
three categories in, 65
Equity standard, 8, 11, 14, 65, 94
five questions in analyzing, 88–90
Fair School Finance Council v. Oklahoma, 68
Fiscal incentives, 99
Fiscal neutrality, 14, 182, 255
Florida, 32, 98, 105, 108
amendment to education clauses in, 4
Fort Worth, test score gaps in, 6
Foundation aid, 10–11, 17, 45, 46
cost-adjusted, 41
formula, 10, 14, 16, 17
steps to design, 11
Foundation spending level, 17, 21
Gainesville, 108
Gaming the system, 94, 104
Gaps. See Disparities
General equilibrium effects, 44–46
models, 114, 117, 118–120, 138–139
General obligation bonds, 157
Gifted students, aid given to, 21
Gini coefficient, 174, 175, 203, 260, 261, 298
Golden Apple Awards, 243
Grand Rapids, 233
Guaranteed tax base aid program, 12–14, 17, 38, 48
formula for, 12
second-tier formula, 17, 18, 22, 23
Hawaii, 34
Highland Park Independent School Districts, 277
High-poverty school districts, 4, 6
Housing goods, 115–116
neighborhoods, 119
opportunity cost, 123
Hybrid systems, 126
Illinois, 267
Income effect, 24
Indiana, 17
Innovations in American Government Award, 196
Instrumental variables, 207
Intermediate school districts, 244
Kansas, 20, 21, 24, 27, 35, 76
cost-adjusted spending in, 174, 175, 186
dropout rates in, 181
performance on national tests in, 179
population, 148
pupil weights in, 159–160, 161, 163, 174, 175, 186
reform in, 148–150, 151–152, 160, 170, 185
rules of law, 149
Supreme Court, 75
two-tiered aid system, 160
Kansas Association of School Boards, 158, 165
Kansas City, 174
Kansas State Department of Education, 153
Kennedy School and Ford Foundation, The, 196
Kenny, Lawrence W., 289
Kentucky, 20, 21, 22, 27, 28, 31, 35, 41, 61, 291
accountability index, 201
categorical programs in, 199
constitution, 62
curriculum reforms, 201
education finance reform in, 25, 199
education resources in, 202
functional illiteracy in, 196
General Assembly, 62
high school completion rates in, 196
school-based decision-making councils, 202
Supreme Court, 3, 7, 16, 30, 62, 195
tax bases in, 197
Kentucky Department of Education, 200, 202, 207
Office of District Support Services, Division of School Finance, 211
Office of Assessment and Accountability, Division of Assessment Implementation, 211
Kentucky Education Reform Act of 1990, 195, 204
Kentucky Instruction Results Information System, 200
Lamoille Superior Court, 284
Local-option budget, 156–157, 158, 160, 165–169, 171, 175, 185
Los Angeles, test score gaps in, 6
Low-poverty school districts, 4
Low-wealth districts, 18
Maryland, 35
Massachusetts Education Reform Act of 1993, 207
Matching grants, 13, 126, 127–129, 131–133, 157
McLoone index, 183–184
Measuring education, 8
methods of, 8, 10, 13–15, 20
performance based method of, 8
Mexican American Legal Defense and Education Fund, 254
Michigan, 20, 21, 22, 24, 27, 28, 29–30, 32, 41, 64
basic aid formula, 226
capitalization, 229
categorical grants, 226–227, 233, 236
expenditures per pupil, 216
foundation system, 224–225, 229–230, 235–236
guaranteed tax base, 219
mathematics test scores, 237–240
operational expenditures, 230
options for choice, 241, 242, 245
per-pupil state equalized value, 219, 229
property tax, 221–222, 228–229
relative academic achievement in, 216
School Aid Fund, 222, 225, 246
three-tiered accreditation system, 242
Michigan Merit Accreditation Program, 243
Michigan Merit Award Scholarship Program, 243
Mill levy, 150
Milwaukee, 65
average math scores in, 4

Annual Financial Reports, 204
Core Content for Assessment, 200
Division of Data Policy Management and Research, 211
Minimum Foundation Program, 197, 207
Minimum property tax rate, 17
Minority students, 288
Missouri, 17
Mock v. Kansas, 149
Modified foundation grant program, 223
Montana, 61
National Assessment of Education Progress, 206
National Center for Education Statistics, 275
National Center for Education Studies, 163, 165
National Education Longitudinal Survey (1992 wave), 290
National Longitudinal Study of the High School Class of 1972, 290
National Research Council’s Committee on Education Finance, 11
National School Lunch Program, 155
New Hampshire, Supreme Court, 195
New Jersey, 18, 33, 36, 73, 120–121, 126
Supreme Court, 18, 31, 36
New Mexico, 33
New Standards Reference Exam, 306
New York City, 41, 66, 106, 161
New York (state), 28, 40, 104, 267
school finance system, 61–62
student weights in, 163
Supreme Court, 16
No Child Left Behind Act, 87, 109, 242, 252, 262
Oakland, test score gaps in, 6
Ohio, Supreme Court, 195
Olsen v. Oregon, 68
Omitted-variables bias, 240
Ordinary least squares, 208, 299
Oregon, 68
Peer inputs, 117, 119
Performance adequacy, 183
Perinatal conditions, as predictors of disability status and academic problems, 105
Per-pupil spending, 37–38, 119, 121, 137, 149
Kansas state mandated maximum, 150
Poverty, impact on educational costs, 4, 19, 20, 163, 165, 174, 235, 253
Power Equalization Program, 197, 207, 218–219
in Michigan, 219
Power equalizing aid formula. See Guaranteed tax base aid formula
Prediction error, 104
Price of education, 12
Price effect, 24
Price elasticity, 13
Private education foundations, 43–44
Private schools, 43
attendance, 123, 133
cream skimming by, 134, 139
eligibility for admission, 119
migration to, 137
Proficiency, 91
minimum levels of, 92
disaffection with, 28, 252,
minimum rate requirement for, 17, 29, 47
transformation into a state tax, 23, 24–27, 29
Property values
changes in, 42
impact of education finance reform on, 18, 42, 123, 131, 132, 134, 157, 229
Proposition 13, 236, 244, 287
Public school, 242
elegibility for admission, 119, 133
financing, 120, 123, 124
inequities in, 114
local funding of, 114
Public school academies, 241. See also Charter schools
Public service, 117–118
Quality performance accreditation, 156
five-year accreditation cycle, 156
Rational-basis scrutiny, 63–64
Real world, aid formulas, 126
Recapture of state aid to wealthy districts, 13, 22, 23, 285
Resource object, 67
Robinson v. Cahill, 33, 36, 60–61, 73, 75
Robinson v. Cahill V, 36
San Antonio Independent School District v. Rodriguez, 60, 253
Sanctioned schools, 108–109
School aid reform. See Education finance reform
School choice, 32, 92, 107, 245, 247
link to education finance reform, 32, 133, 215, 218, 240–243
School district accountability, 6, 108
School District Data Book, 233
School district efficiency, 40
impact of education finance reform on, 30, 40, 41, 45
School District Equalization Act, 148
School District Finance and Quality Performance Act, 150, 158, 185
School district size, enrollment classes, 153
School district supplementation (or foundation amount), 11, 17, 22, 24
in high-need districts, 24, 157
in low-need districts, 24
prohibiting, 22
reductions in, 21–22, 23, 25–28
School finance reform litigation. See also Education finance reform
four standards for analysis of, 66
School finance systems, 100
School performance, 46, 87, 106
measures of, 91–95
School spending, 13, 22, 26, 106, 112, 120, 121, 131, 134, 137, 150, 174, 196, 197, 202–203, 207, 209, 244, 276, 292, 298 disparities in, 4, 6, 59, 65, 88
impact of education finance reform on, 24, 37, 67, 108, 229
School Tax Relief Program (STAR), 28
School vouchers, 32, 45, 113, 133–134, 137, 138–140
Seattle School District No. 1 v. Washington, 74 SEEK Bulletins, 211
Segregation, 123
of households by income, 117, 118, 124–126
Serrano v. Priest (Serrano I), 3, 4, 9, 22, 28, 60, 287
state aid programs resulting from, 4–6, 44
Serrano v. Priest (Serrano II), 4, 22
state aid programs resulting from, 4–6
Shawnee County, Kansas, 149
South Carolina, 95
Special education finance, census-based system of, 104
Standardized tests, 4, 98, 273, 274, 289
gains in by minority students, 273
test score gaps, 4
State aid to education, 7, 112–113, 120, 133, 255, 278
programs to account for district size, 103, 106, 153, 161, 264
programs to account for gifted programs, 18
programs to account for student characteristics, 104, 235–236, 266
programs to account for wage costs or costs of living, 10, 18, 102–103, 235
redistribution toward high-need districts, 24, 27, 148
State educational aid, 19, 20
adjusting for educational costs, 20, 92
financing of, 28–30
formulas, 7–8, 11, 92, 95, 104, 107, 110, 126, 132, 150, 197, 210, 252, 263, 297
State equalized variation, 220–221
State income tax, vouchers funded by, 133, 134
State property tax, 12
State selected tests, 6
State taxes to fund education finance reform, 25–29, 46–47, 227, 246
St. Louis, average reading scores in, 4 Strict scrutiny, 63–64
Student background characteristics, 95
impact on educational costs, 10, 18, 30, 48, 104, 235–236, 266
subgroups, 97
Student performance disparities in, 4, 6
as a measure of education, 19, 39, 107, 306
supplementary programs and, 19
Students with limited English proficiency, 104, 155, 266
receiving transportation services, 155
special education classification of, 99, 104, 155
in vocational education, 155
Substantive object, 67
Support Education Excellence in Kentucky, 198, 207
base guarantee funding, 198
two-tier optional program, 199